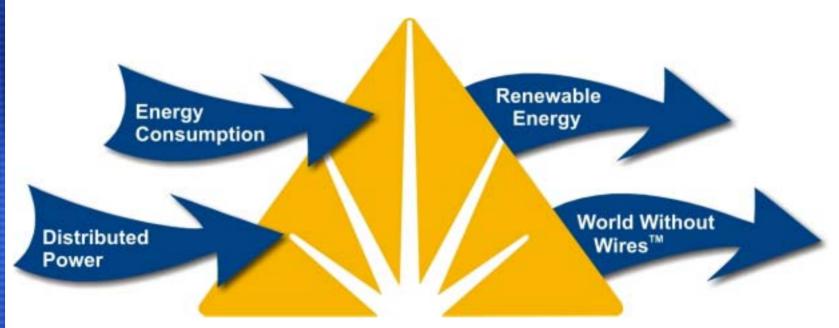


From light to power



From Light to Power

New generation of very low cost photovoltaics



- World energy consumption continues to increase
- Continue trend toward distributed power
- Renewable energy source no environmental impact
- World Without Wires[™] true wireless



Demonstrated experience in technology

Board of Directors

- Howard Berke Chairman
 Serial Entrepreneur, 12th Start-up Company
- Bill Beckenbaugh, PhD CEO Sanmina-SCI, HADCO, Motorola, Lucent
- Raj Atluru Draper Fisher Jurvetson
- Bic Stevens Zero Stage Capital
- Alan Heeger, PhD Nobel Laureate

Senior Management

- Daniel McGahn EVP BD & CMO Hyperion COO and GM
- Randy Chan VP MFG & ENG Raychem, Avery Dennison, E-Ink
- Russ Gaudiana, PhD VP R&D Polaroid
- Kevin McGuire

 Controller

Scientific Advisory Board

- Alan Heeger, PhD, UCSB, Nobel Laureate Chemistry
- Serdar Sariciftci, PhD Linz Inst. for Organic Solar Cells
- Michael Graetzel, PhD EPFL, father of dye-based cells
- Allan Bard, PhD, UT-Austin, Priestley Medal
- Jack Hanoka, PhD CTO Evergreen Solar
- Elliot Berman, PhD, founder SPC, CTO Arco Solar

Science/Technology Team

- 10 PhDs & 6 MS (Polymer Chemistry & Material Science)
- 200+ Yrs Industrial R&D Experience



Development of the Company

Significant events

- 2001
 - Company founded
 - License from UMass

Konarka Technologies, Inc. Lowell, MA USA

Konarka GmbH Linz, Austria

Konarka SA Switzerland

- Seed Round Financing

 ZERO STAGE CAPITAL
- 2002

 - B Round Financing





- Partnerships established with **ChevronTexaco** and **EASTMAN**
- Acquired QSEL, now Konarka GmbH
- Mass Renewable Energy Trust funding
- 2003
 - European subsidiaries established
 - Electricite de France relationship established
 - Silicon Valley Bank capital line





Focusing on Scale Up & Partnering

Leveraging our strengths

- Manufacturing focus
 - Low cost, high throughput, non-vacuum, roll-to-roll process
 - Manufacturing Technology Development Team 100+ years
 R2R implementation experience
- Intellectual Property Estate: 2 Fundamental Solar Cell Technology Platforms (40+ patents)
 - EPFL Dye sensitized solar cell (DSC) & UMass low temperature reactive Titania sintering
 - Heeger Polymer-C60 fullerene solar cell
 - Konarka developed intellectual property
- Go to market with flexible DSC products in 2005



World Without Wires™

Nanotechnology Enabled Photovoltaics

- Very low cost (< \$1/W) portable power
- Highly scalable manufacturing (low capital expense)
- Rapid technical progress (beyond scientific literature)
 - Plastic Dye Cell at 7+% (go to market)
 - Polymer-C60 cell at 4% (pilot in 2006)
- Global JV and Channel partners
- Commercial shipments in 2005 (5+% efficient modules)
- Cash flow positive in Q4 2007 / Q1 2008